

SBI Life Insurance Company Limited

June 25, 2019

Floor Price: Rs. 650/- per equity share of the company

Retail Reservation: 10% of the sale shares

Retail Discount: No Discount

No. of shares offered: 2,50,00,000 Equity Shares (representing 2.50% of the total issued and paid-up Equity Share capital.

Open Date for NON-Retail: June 25, 2019

Open time: 9:15 a.m

Close time: 3:30 p.m

Open Date for retail: June 26, 2019

Open time: 9:15 a.m

Close time: 3:30 p.m

Size of offer: Rs.1625 crore

CMP: Rs 682.05

Mcap:68220 crore

Please note that BNP Paribas Cardif (the "Seller"), one of the promoters of SBI Life Insurance Company Limited (the "Company"), proposes to sell up to 25,000,000 Shares of face value of Rs. 10 each representing 2.5% of the equity share capital of the Company (on a non-diluted basis), on the separate windows provided by BSE Limited (the "BSE") and the National Stock Exchange of India Limited ("NSE", and together with the BSE, the "Stock Exchanges") (such offer for sale hereinafter referred to as the "Offer").

https://www.bseindia.com/xml-data/corpfilings/AttachLive/CFDF870D_2F1C_4AED_A96C_C9C61F081B7B_173548.pdf

E-mail: smc.care@smcindiaonline.com



Corporate Office:
11/6B, Shanti Chamber,
Pusa Road, New Delhi - 110005
Tel: +91-11-30111000
www.smcindiaonline.com

Mumbai Office:
Lotus Corporate Park, A Wing 401 / 402, 4th Floor,
Graham Firth Steel Compound, Off Western
Express Highway, Jay Coach Signal, Goregaon
(East) Mumbai - 400063
Tel: 91-22-67341600, Fax: 91-22-67341697

Kolkata Office:
18, Rabindra Sarani, Poddar Court, Gate No-4,
5th Floor, Kolkata - 700001
Tel.: 033 6612 7000/033 4058 7000
Fax: 033 6612 7004/033 4058 7004

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