

Nifty level

INDEX	PREV. CLOSING	% CHANGE	DAILY TREND
NIFTY	8317.85	+6.62%	Sideways
NIFTY FUT.	8362.20	+6.53%	
SGX CNX Nifty Index Fut. (8:15 am)	8272.50	-0.52%	

Outlook for the day

The market is likely to witness mixed cues at the opening bell due to the movements tracked at the global indices. Asian stock markets made a cautious start following two days of rallies, as investors await the passage and details of a \$2 trillion stimulus package in the United States to combat the economic fallout from the coronavirus. The US stocks rallied for a second straight session on Wednesday as the US Senate appeared near a vote on a \$2 trillion package but the U.S. stock index futures fell in volatile trading late Wednesday, following a now-rare two-day rally by the Dow. Back home, weekly F&O expiry may drive the market volatile. As per provisional figures, foreign institutional investors (FIIs)/Foreign Portfolio Investors (FPIs) sold shares worth net 1893.36 Crore on 25th March 2020. Domestic institutional investors bought shares worth net Rs. 737.98 Crore on that day.

International market

INDEX	CLOSING (SPOT)	CHANGE (%)
US MARKETS		
NASDAQ COMPOSITE	7384.30	-0.45%
DOW JONES	21200.55	+2.39%
US MARKETS (FUTURE)		
NASDAQ 100 FUT.	7408.50	-0.79%
DOW JONES INDUS. FUT.	20925.00	-0.48%
ASIAN MARKETS		
HANG SENG INDEX	23307.23	-0.93%
NIKKEI 225	18803.29	-3.30%
SHANGHAI COMP. INDEX	2770.69	-0.39%

Sector to watch today

Sectors to Outperform	Sectors to Underperform
IT and Financial Services	Pharma and FMCG

Macro news

Producer prices in Japan were up 2.1 percent on year in February, the Bank of Japan said on Thursday. That was shy of expectations for an annual increase of 2.2 percent and down from 2.3 percent in January. On a monthly basis, producer prices were flat after falling 0.3 percent a month earlier. Individually, prices were slightly higher for communications services, transportation, postal activities, real estate, leasing and finance. Prices were down for advertising services. The Services Producer Price Index (All items excluding International transportation) also rose 2.1 percent on year.

Stocks trend on daily closing levels for short term

STOCKS	CLOSING PRICE	TREND	DATE TREND CHANGED	RATE TREND CHANGED	CLOSING STOP LOSS
Nifty 50	8318	Down	09.03.20	10451	11200
Nifty IT	12233	Down	11.03.20	14669	15400
Nifty Bank	18481	Down	09.03.20	26470	29000
ADANI PORT	256	Down	27.02.20	354	380
ASIANPAINT*	1593	Down	16.03.20	1683	1830
AXIS BANK	327	Down	12.03.20	543	640
BAJAJ AUTO	1947	Down	03.03.20	2692	2950
BAJAJFINSV	4830	Down	12.03.20	7438	8600
BAJFINANCE	2586	Down	12.03.20	3734	4200
BHARTIARTL	429	Down	09.03.20	496	520
BPCL	274	Down	26.02.20	449	430
BRITANNIA	2451	Down	12.03.20	2811	3100
CIPLA	376	Down	17.02.20	432	450
COALINDIA	125	Down	17.07.19	230	255
DRREDDY	2922	Down	16.03.20	2827	3050
EICHER MOTOR	14517	Down	25.09.18	25600	24200
GAIL	76	Down	26.03.18	421	365
GRASIM	451	Down	29.07.19	796	890
HCL TECH	458	Down	16.03.20	451	540
H.D.F.C	1646	Down	12.03.20	1876	2120
HDFC BANK	857	Down	04.03.20	1149	1220
HEROMOTOCO	1668	Down	23.07.18	3155	3050
HINDALCO	95	Down	31.01.20	189	155
HINDUNILVR	2088	Down	16.03.20	1942	2150
ICICI BANK	317	Down	06.03.20	480	485
INDUSIND	301	DOWN	30.04.19	1607	1750
INFRA TEL	148	Down	23.01.18	339	325
INFOSYS	606	Down	09.03.20	706	720
IOC	78	Down	08.07.19	144	160
ITC	147	Down	31.05.19	279	180
JSWSTEEL	152	Down	21.11.18	326	310
KOTAK BANK	1290	Down	12.03.20	1465	1610
LT	766	Down	07.10.19	1398	1160
M&M	278	Down	22.01.19	709	760
MARUTI	5006	Down	28.01.20	6997	6450
NESTLEIND	14444	Down	16.03.20	14397	15800
NTPC	80	Down	13.07.19	117	108
ONGC	62	Down	02.12.19	128	84
POWERGRID	150	Down	09.03.20	181	195
RELIANCE	1082	Down	31.01.20	1412	1210
SBI	190	Down	03.03.20	290	285
SHREECEM	17438	Down	19.03.20	-	21000
SUN PHARMA	348	Down	25.10.18	559	500
TATA MOTORS	70	DOWN	07.05.19	191	220
TATA STEEL	287	Down	31.01.20	439	370
TCS	1750	Down	12.03.20	1770	2080
TECHM	527	Down	12.03.20	650	770
TITAN	881	Down	12.03.20	1077	1240
ULTRACEMCO	3229	Down	12.03.20	3664	4150
UPL	293	Down	30.07.19	574	640
VEDL	64	Down	20.03.18	287	210

STOCKS	CLOSING PRICE	TREND	DATE TREND CHANGED	RATE TREND CHANGED	CLOSING STOP LOSS
WIPRO	175	Down	16.08.19	250	275
ZEEL	126	Down	28.06.18	539	490

Note: These levels should not be confused with the weekly trendsheet which is sent in weekly magazine in the name of "Wisemoney"

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